

VectorMetrics Sample Bid Review Report

An anonymized example of a 48-hour bid package QA report for a commercial mechanical package. This sample illustrates format and level of detail; final scope, pricing, exclusions, and bid decisions remain with the contractor.

Project Snapshot

| | |
|---------------------|---|
| Package | Downtown Mixed-Use Mechanical Bid |
| Reviewed | Plans, specifications, addenda, exclusions, and estimate summary |
| Result | 11 flagged items, 4 high-priority estimator actions, 3 suggested RFIs |
| Bid-Day Note | Resolve high-severity items before final number. |

High-Priority Findings

| Finding | Severity | Why It Matters | Estimator Action |
|--|----------|--|--|
| Addendum 03 not reflected in estimate notes | High | Revised HVAC sequence adds coordination scope that may not be carried in the current number. | Confirm estimate includes Addendum 03 before submit. |
| Specification calls for controls integration | High | Exclusions mention controls by others, creating a scope conflict. | Clarify controls responsibility or add exclusion language. |
| Equipment schedule conflicts with drawing note M-204 | Medium | Unit count differs between schedule and plan sheet. | Issue RFI or price conservative unit count. |

Estimator Action Queue

| Owner | Due | Task | Status |
|-----------------|----------|---|--------|
| Chief Estimator | Today | Verify Addendum 03 cost impact in estimate summary. | Open |
| PM / Estimator | Today | Send RFI on controls integration responsibility. | Open |
| Estimator | Tomorrow | Update exclusion language for coordination scope. | Open |

Suggested RFIs

1. Confirm controls integration responsibility for BAS tie-in.
2. Confirm unit count where schedule conflicts with M-301.
3. Clarify whether temporary coordination scope is included.

Confidentiality note: Customer bid packages are handled as confidential materials and are not used to train public foundation models. NDA review is available before pilot work begins.